



New Patient Information Intake Sheet

Information will be reviewed the following business day. Potential patient will receive a call back within 48 business hours stating that we participate with their insurance and to schedule an NP appointment.

Messaging to Potential New Patients: Yes, we are accepting new patients and would be happy to take a look to see if we participate with your insurance. I just need to get some information from you. [Complete form below]. Thank you for that information, we will validate that we participate with your insurance and you are eligible. You will receive a call back within 48 hours to get that NP appointment scheduled if we verify your insurance.

Name: _____

(Legal name on driver’s license)

DOB: _____

Address: _____

E-mail: _____

Preferred Contact Method (e-Notify): (Call, text, or email)

Phone Number: _____

Primary Insurance	Member ID	Group #	Claims Address (back of card)
Secondary Insurance	Member ID	Group #	Claims Address (back of card)
Tertiary Insurance	Member ID	Group #	Claims Address (back of card)

Does the patient have a Medicare Advantage Plan? YES NO

(circle one)

Preference of Male or Female Provider? YES NO

(circle one)

Preferred Pharmacy: _____